

Replying via email

1. Users who receive **Query Emails** from Trial Interactive can respond via email with information and/or new versions of documents.



Recipients should check their Spam/ Junk folder for queries in case the email is not recognized by the recipient's server.

2. When replying via email, be sure to leave the **Subject Line** unchanged to ensure that the reply is received.

	Thu 12/13/2018 3:56 PM
	aws.query@mail1.trialinteractive.net
	[SPAM] (##QUERYID:206-1190##) Training Room 1 - eTMF Filing Plan - CDA AGREEMENT
To Anv	uta Maddel
PLEAS	SE DO NOT CHANGE THE EMAIL SUBJECT AND RESPOND TO THIS EMAIL WITH A DOCUMENT
Follow	ing issues were found in the document, please attach a revisied document in your reply to this mail.
2 step (QC - revised: Approval stage 1
	Missing Field
	Poor Scan
•	Missing Pages
Thank	You.
1.	CDA AGREEMENT

3. For each query reply, the system sends an email stating the reply was received.

Query recipients can be any contact or user listed in the study room.



If a recipient does not reply, automatic reminders are sent until a reply is received, at intervals based on room settings.



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T R I A L INTERACTIVE

Users can also respond to a query from within a Trial Interactive room.

Replying from the My Queries Dashlet

1. Locate My Queries on your dashboard.

My Querie Query Ty		✤ Export ♣ Respond to Query
1 - 5 of 6 (1 selected)	😂 🖽 Select Columns 🔹 Default 🕶
	Submitted Name	Document Id
🛛 🖾; 🔶	Confidentiality Agreement_pdf-r	1116393
□ □, →	IP Accountability Record	1116414
□ <u>□</u> , →	IP Destruction Plan	1116415

2. Using the dropdown menus, select **Pending** and **Received** as shown. This selects only those queries which are awaiting your reply.

3. Select a query and click on the **Respond to Query** button. The **Respond to Query** window will open.

4. Type your response in the text box and attach any documents as necessary. Press **Respond to Query** when done.

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PLEASE DO NOT CHANGE THE EMAIL SUBJECT AND RESPOND TO THIS EMAIL WITH A DOCUMENT		
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Replying from the Queries application

1. Open the Navigation Grid and click on the **Queries** item.



View by My Queries Filters Workflow, Audit, General	•
	C
🔳 Pending 8	
In Progress 17	
Resolved 1	

2. Select the **Pending** folder to see queries which require a response from you.

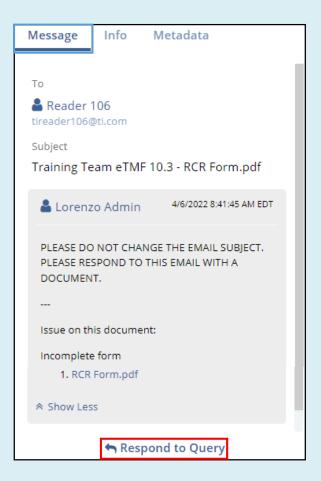
3. Select one of the entries from the central **grid**. This will show related query details in the Metadata pane on the right.

1 -	2 of 2 (1 selec	ted)		
	Subject	Query Id	Status	Туре
	🍋 Traini	509-16724	PENDING	General
	🙊 Traini	509-16541	PENDING	General





4. Read the query description under **Message**. When ready, click on **Respond to Query** at the bottom.



5. A text box will open in the Metadata pane. Respond to the query as appropriate and click **Save**.



You can add a file to your message here, using the Add attachment button.

Message	Info	Metadata
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		3
Attachment	ť.	
	C Ad	d attachment



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