

Replying via email

1. Users who receive **Query Emails** from Trial Interactive can respond via email with information and/or new versions of documents.



Recipients should check their Spam/ Junk folder for queries in case the email is not recognized by the recipient's server.

2. When replying via email, be sure to leave the **Subject Line** unchanged to ensure that the reply is received.

| | Thu 12/13/2018 3:56 PM |
|----------|--|
| | aws.query@mail1.trialinteractive.net |
| | [SPAM] (##QUERYID:206-1190##) Training Room 1 - eTMF Filing Plan - CDA AGREEMENT |
| To Anv | uta Maddel |
| PLEAS | SE DO NOT CHANGE THE EMAIL SUBJECT AND RESPOND TO THIS EMAIL WITH A DOCUMENT |
| | |
| Follow | ing issues were found in the document, please attach a revisied document in your reply to this mail. |
| 2 step (| QC - revised: Approval stage 1 |
| | Missing Field |
| | Poor Scan |
| • | Missing Pages |
| | |
| Thank | You. |
| 1. | CDA AGREEMENT |

3. For each query reply, the system sends an email stating the reply was received.

Query recipients can be any contact or user listed in the study room.



If a recipient does not reply, automatic reminders are sent until a reply is received, at intervals based on room settings.



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T R I A L INTERACTIVE

Users can also respond to a query from within a Trial Interactive room.

Replying from the My Queries Dashlet

1. Locate My Queries on your dashboard.

| My Querie Query Ty | | ✤ Export ♣ Respond to Query |
|-----------------------|---------------------------------|--------------------------------|
| 1 - 5 of 6 (| 1 selected) | 😂 🖽 Select Columns 🔹 Default 🕶 |
| | Submitted Name | Document Id |
| 🛛 🖾; 🔶 | Confidentiality Agreement_pdf-r | 1116393 |
| □ □, → | IP Accountability Record | 1116414 |
| □ <u>□</u> , → | IP Destruction Plan | 1116415 |

2. Using the dropdown menus, select **Pending** and **Received** as shown. This selects only those queries which are awaiting your reply.

3. Select a query and click on the **Respond to Query** button. The **Respond to Query** window will open.

4. Type your response in the text box and attach any documents as necessary. Press **Respond to Query** when done.

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|--|--|-------------------|
| owey (2016-4241) 🛛 🚺 🚺 👘 👘 👘 | a Register | |
| and a second | | |
| PLEASE DO NOT CHANGE THE EMAIL SUBJECT AND RESPOND TO THIS EMAIL WITH A DOCUMENT | | |
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Replying from the Queries application

1. Open the Navigation Grid and click on the **Queries** item.



| View by My Queries Filters Workflow, Audit, General | • |
|--|---|
| | C |
| 🔳 Pending 8 | |
| In Progress 17 | |
| Resolved 1 | |

2. Select the **Pending** folder to see queries which require a response from you.

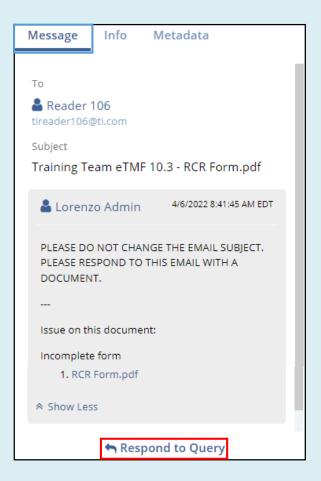
3. Select one of the entries from the central **grid**. This will show related query details in the Metadata pane on the right.

| 1 - | 2 of 2 (1 selec | ted) | | |
|-----|-----------------|-----------|---------|---------|
| | Subject | Query Id | Status | Туре |
| | 🍋 Traini | 509-16724 | PENDING | General |
| | 🙊 Traini | 509-16541 | PENDING | General |





4. Read the query description under **Message**. When ready, click on **Respond to Query** at the bottom.



5. A text box will open in the Metadata pane. Respond to the query as appropriate and click **Save**.



You can add a file to your message here, using the Add attachment button.

| Message | Info | Metadata |
|------------|------|--------------|
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| Attachment | ť. | |
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| | C Ad | d attachment |
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