

How to Audit a Document TI v 10.4

APPLICABLE TO:

Administrators

Room Managers

Editors

Readers

eTMF

Study Start-Up

○ myTl

1. Login to a room and click the Quality Review application from the Navigation grid.

Tip: Contact the room Administrator if the Quality Review application is not visible

2. Click the drop-down menu above the Index Pane to change your view and select a specific

audit.



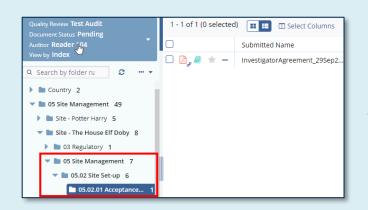
TRIAL

3. Choose **Document Status** from the second dropdown before you click Select.

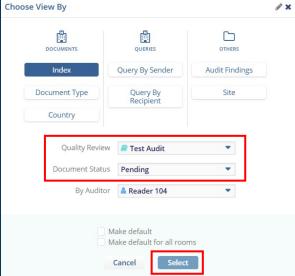


Note: Documents awaiting audit are found in **Pending** status.

By Auditor should display your name when you are performing a quality review.

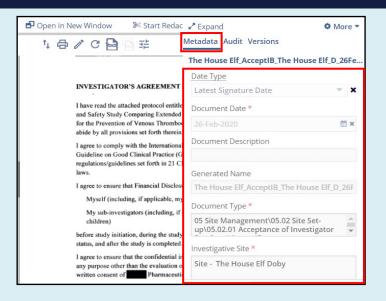


4. Click and expand a folder to view documents to be audited in the grid.





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- 5. Select and open a document to review its content and metadata.
- 6. Examine all fields to determine if audit criteria have been met.

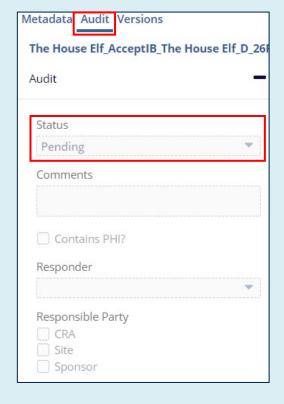
7. Click on the **Audit** dashlet, then select the appropriate **Status** from the drop down.

Enter other applicable information and/or Comments.



Comments should **always** be entered for failed documents, so that the Audit Responder can take appropriate action.

Once finished, click **Save**, or **Save** and **Next** if you wish to move onto the next document to audit.





See related job aid "How to Respond to an Audit Finding" in Trial Interactive for more information.