TRIAL INTERACTIVE

Applicable to:

● All Users

● eTMF/SSU

● Collaborate

● eISF

⚠️ You need to be registered for TI access to perform all the steps in this guide. If you have not received a registration email, check with your project lead or TI contact for instructions.

1. Using any current browser, go to www.trialinteractive.com and click on **Client Login.**

📝 Pro Tip: You can bookmark the Client Login link to save time on subsequent accesses.

2. Enter the Username created during registration and click **Next.**

3. Enter the Password created during registration and click on the **Login** button.

4. TI will default to the **Homepage**, click on the name of the room to enter.
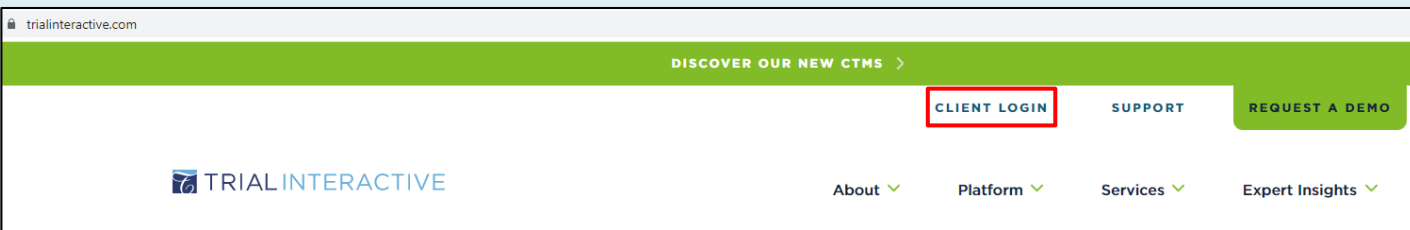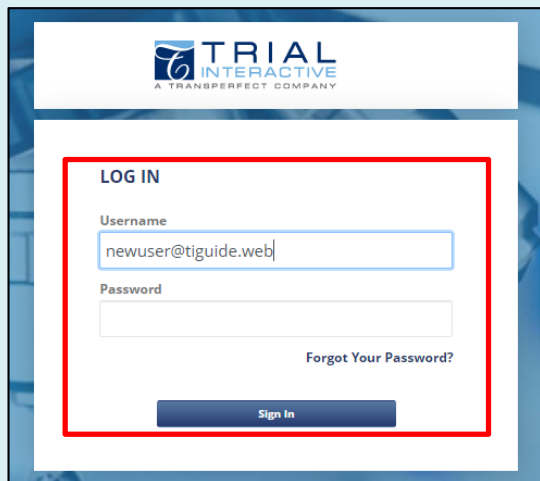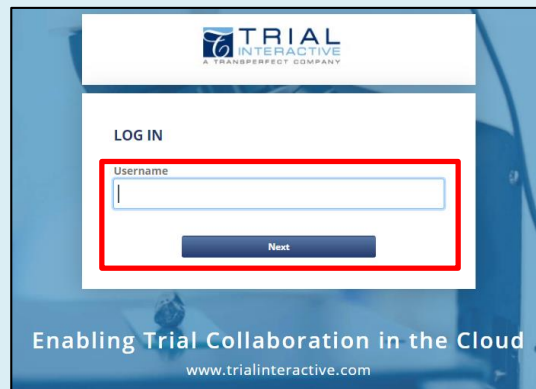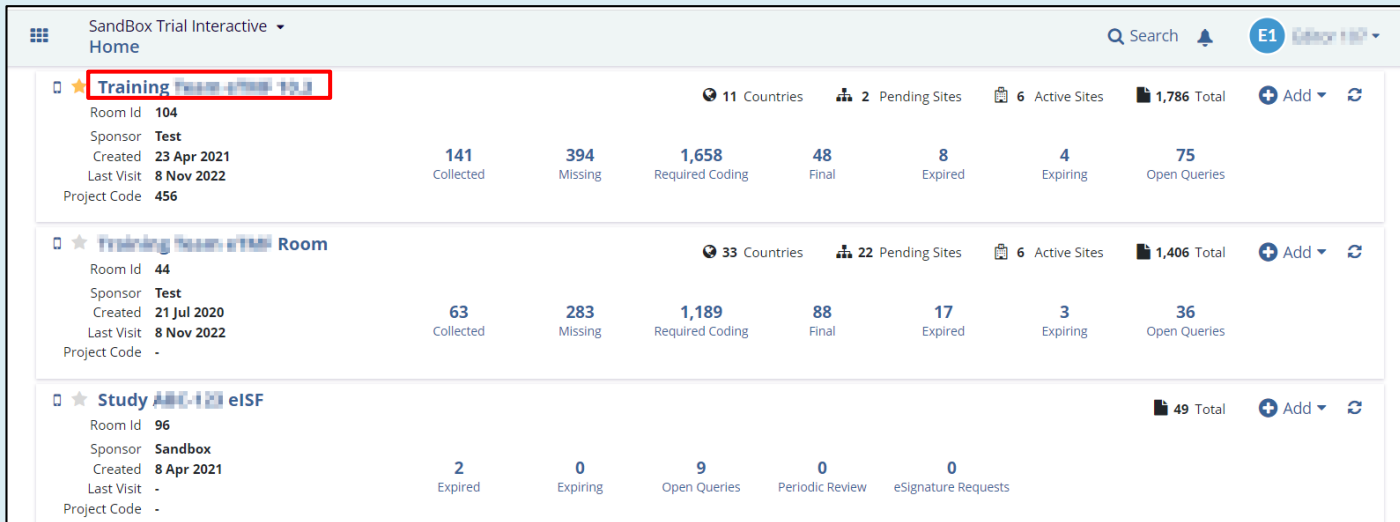
TRANSPERFECT

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4. By default, TI will open to your **Home** screen.
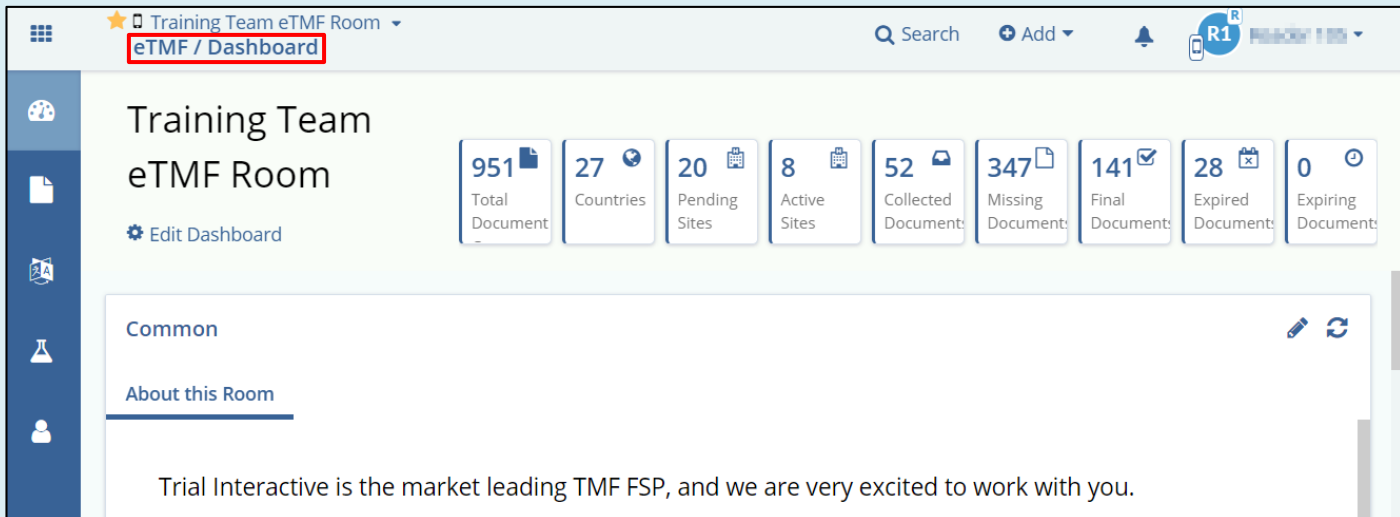## Just click on the name of the room you wish to enter.

SandBox Trial Interactive ▾
Home

Q Search 🔔 E1

Training ▢ ★ ⬛ 🟥
Room Id **104**
Sponsor **Test**
Created **23 Apr 2021**
Last Visit **8 Nov 2022**
Project Code **456**

🌐 11 Countries   ⛓ 2 Pending Sites   🗐 6 Active Sites   📄 1,786 Total   ⊕ Add ▾ ⟳

| 141 | 394 | 1,658 | 48 | 8 | 4 | 75 |
| Collected | Missing | Required Coding | Final | Expired | Expiring | Open Queries |

▢ ★ **Training** ... **Room**
Room Id **44**
Sponsor **Test**
Created **21 Jul 2020**
Last Visit **8 Nov 2022**
Project Code **-**

🌐 33 Countries   ⛓ 22 Pending Sites   🗐 6 Active Sites   📄 1,406 Total   ⊕ Add ▾ ⟳

| 63 | 283 | 1,189 | 88 | 17 | 3 | 36 |
| Collected | Missing | Required Coding | Final | Expired | Expiring | Open Queries |

▢ ★ **Study** ... **eISF**
Room Id **96**
Sponsor **Sandbox**
Created **8 Apr 2021**
Last Visit **-**
Project Code **-**

📄 49 Total   ⊕ Add ▾ ⟳

| 2 | 0 | 9 | 0 | 0 |
| Expired | Expiring | Open Queries | Periodic Review | eSignature Requests |

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5. You will be brought into the chosen room at your designated default location (for most users, this is _eTMF/Dashboard_)

★ ▢ Training Team eTMF Room ▾
eTMF / Dashboard

Q Search   ⊕ Add ▾   🔔   📱 R1

Training Team
eTMF Room

⚙ Edit Dashboard

| 951 📄 Total Document | 27 🌐 Countries | 20 🏢 Pending Sites | 8 🏢 Active Sites | 52 📥 Collected Document | 347 📄 Missing Document | 141 ☑ Final Document | 28 📅 Expired Document | 0 ⏱ Expiring Document |

Common

About this Room

Trial Interactive is the market leading TMF FSP, and we are very excited to work with you.

TRANSPERFECT