

How to Mass Copy a Document to All Sites

TI v 10.2

APPLICABLE TO:

Administrators

eTMF

Editors

O Study Start-Up

O Readers

O myTl

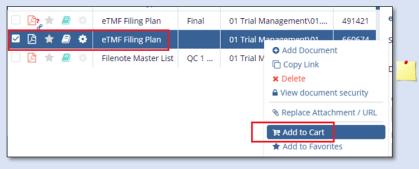


- 1. Login to a room and navigate to the eTMF application from the Navigation Grid.
- 2. Click on the **Documents module** on the left.





The terms **copy** and **clone** are interchangeable in these steps.



3. Locate the document(s) to be copied.

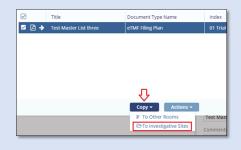
The document does not have to be Final to be copied.

4. Right-click on the document and select **Add to Cart.**

5. Open the Documents Cart.

Click Copy

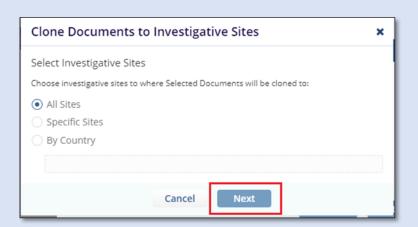
Click To Investigative Sites





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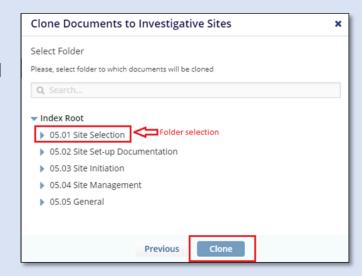


Choose between site options for cloning, and click **Next**.

7. Select the Folder where you want to copy the document, and click **Clone**.

Final documents will be cloned to the Index as a final document.

Non-Final documents will be cloned and included in the Workflow.



8. When the job is done, the notification will appear confirming the clone.

