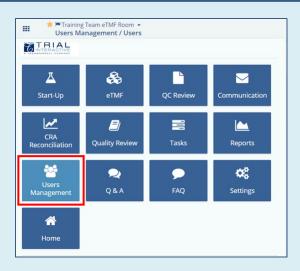
Interactive How to Assign Document Types to Responsible Departments The VIO.4 APPLICABLE TO: Administrators Room Managers Editors Readers Study Start-Up myTl

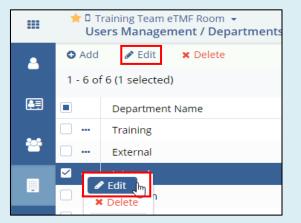


1. Navigate to the **Users Management** application from the Navigation Grid (waffle).

2. Click on the **Departments** Icon on the left-side vertical bar.

3. Select the Department which you want to assign document types to, then click **Edit** in the ribbon above the grid OR open the item action menu (three dots) and click **Edit**.

4. Select **Document Types**, then click **Add** to begin assigning document types to the chosen Responsible Department.



Edit Responsible Department		×
Department Name* Test]
Members Document Types		-
• Add		
Document Type Name		
	^	



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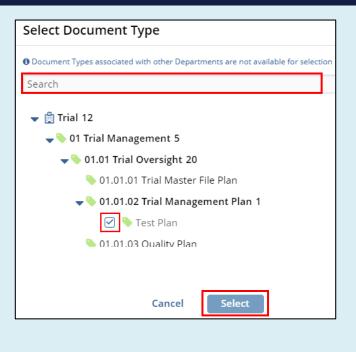
T R I A L INTERACTIVE

How to Assign Document Types to Responsible Departments TI v 10.4

5. Select the document types you wish to assign by typing into the **Search** box, or by drilling down into folders.



6. Click the box next to a document type and hit **Select** to add.





Tip: To assign all document types within a specific zone or section at once (e.g. Trial, Country or Site), click the box next to it.

7. The document types displayed are associated with the chosen **Responsible Department**. Click **Save** to close the interface.

To maintain visibility on Departments for each document, you can add the column **Responsible Department** to any Grid View.

