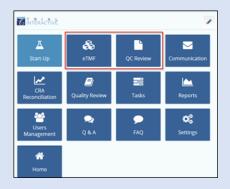


Workflow: How to QC a Document TI v 10.3

APPLICABLE TO:

Administrators
Room Managers
Editors
Readers
eTMF
Study Start-Up
myTI



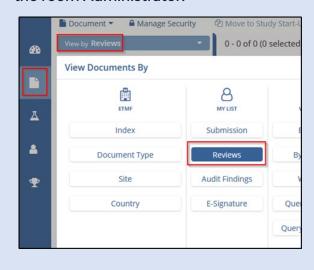
 Login to a room to perform the Quality Check (QC) of a document. Navigate to the eTMF module or the QC Review module.

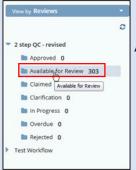
Note: Users must *first* be added to the Workflow group(s) by the room Administrator.

2. Navigate to the **Documents** module in the eTMF.

Select **Reviews** from the filter views.

The QC Review Module defaults to this view.





3. Click

Available for

Review

4. Select the document(s) to be reviewed, then click **Claim** above the grid.



5. Click Yes







- 6. Click on Claimed to view all claimed documents waiting for review.
 - 7. Select the claimed document you want to review.





8. Confirm the document is clean and complete.

Enter, review, or update all required **Metadata Fields**



9. In the Metadata pane, scroll down to select the applicable document **Status** add any applicable comments.

Below the pane, click Save



*Please see the related job aid "How to Create a Workflow Query" for assistance with opening a query on a document as a part of the QC Review process.