

How to Remove Expired Documents on Dashboard TI v 10.3

APPLICABLE TO:





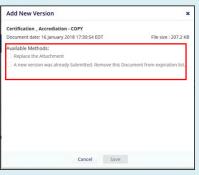
Log into a room and navigate to Start-up or eTMF.

2. Navigate to the Expired Documents dashlet under eTMF on the dashboard



3. Select Expired from the dropdown menu, then choose the expired document to be removed.

Click the Add New Version button.



4. Two available options appear. Select the appropriate option.

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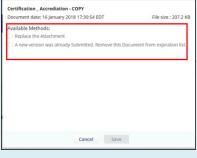
Expired

10 Documents

1 - 10 of 10 (1 selected)

Document Type

CLIA Certificate

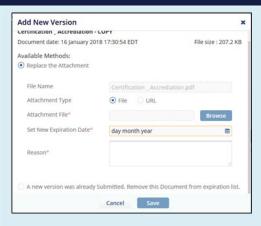


• Add New Version

Export Documents Metadata



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5a. If a new document is available, click the "Replace the Attachment" option.

Add the new document and enter the new expiration date.

Click Save





5b. If a new version of the document(s) has already been submitted, you can remove the expired document(s) from the dashboard by checking the box(es) next to the document, then choosing Add New Version and then A new version was already submitted.

This will remove the item from the list of expired documents.

