

<u>Note</u>: The role of **Document Manager** can only be assigned to Editors. This role allows the Editor users to delete documents as well as edit a final file document by updating the metadata and/or dragging the file to a different index location.



1. Enter the room to edit or invite a user.

To edit a user, click **Users Management** from the Navigation Grid.

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2. If adding a new user to be a
Document Manager, click on the Add
button from the top right, then select
User. Otherwise, select an existing user
and choose Edit.

User Invitation			
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Last Name			
Editor			
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Document Manager ×	*		
	Last Name Editor		

3. Fill out the necessary fields, then under Actions, select Document Manager and then Click Save.



