

Locating a Document for Review/Approval via the Dashboard

APPLICABLE TO:	Administrators	O eTMF
	Editors	Content Management
	O Readers	O myTI

1. Login to the Collaborative Workspace and navigate to the **Collaborative Workspace** grouping of dashlets on the Dashboard.



2. Click on the **Documents to Approve** dashlet to find any documents which require your approval. Choose a document and click the airplane icon to open it.

Note: Documents that requires change control workflow approval are indicated with the





3. To approve the document, it must be **Claimed**. Click **Claim** at the top of the metadata pane, then choose the appropriate status from the **Status** field.

Click Save.

Click **Yes** when the **Document Approval** box opens to approve the document.

No Yes

Note: Additional steps such as **e-Signature** may be required depending on the type of document workflow. See related job aid **Finding and Signing Documents for Signature** for guidance