

## Workflow: How to QC a Document TI v 10.1

**APPLICABLE TO:** 

Administrators

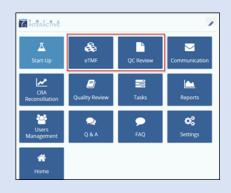
eTMF

Editors

O Study Start-Up

O Readers

O myTl



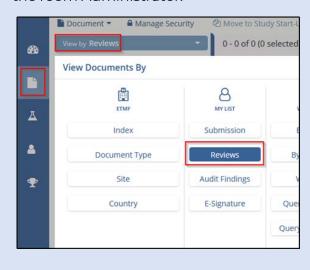
 Login to a room to perform the Quality Check (QC) of a document. Navigate to the eTMF module or the QC Review module

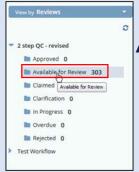
Note: Users must *first* be added to the Workflow group(s) by the room Administrator.

Navigate to the **Documents** module in the eTMF.

Select **Reviews** from the filter views

The **QC Review** Module defaults to this view.



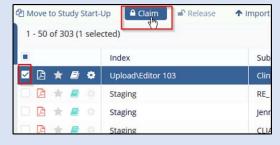


3. Click

Available for

Review

4. Select the document(s) to be reviewed, then click **Claim** above the grid.



5. Click Yes

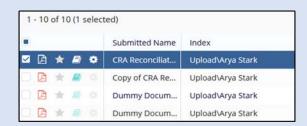






6. Click on Claimed to view all claimed documents waiting for review.

7. Select the claimed document you want to review.

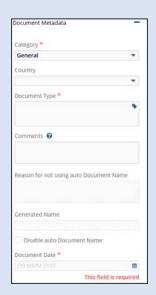




8. Confirm the document is clean and complete.

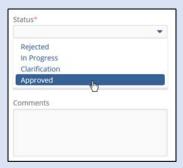
Enter, review, or update all required

Metadata Fields



9. In the Metadata pane, scroll down to select the applicable document **Status** add any applicable comments.

Below the pane, click Save



\*Please see the related job aid "How to Create a Workflow Query" for assistance with opening a query on a document as a part of the QC Review process.