

How to Invite Room Users TI v 10.1

APPLICABLE TO:

Administrators

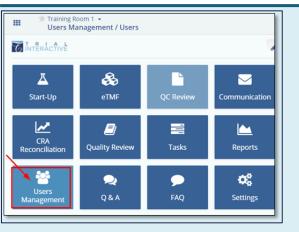
eTMF

O Editors

O Study Start-Up

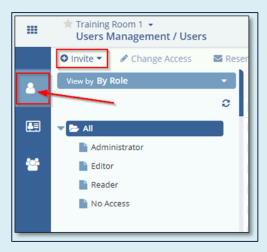
O Readers

Content Management



1. Enter the room and click on **Users Management** from the Navigation Grid.

2. Click **Invite** and select **Regular** from the drop down menu.

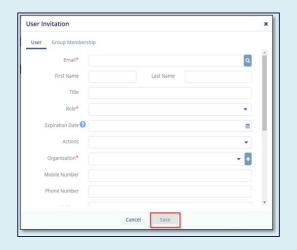




3.Complete the User Profile.

Select the **Groups** tab to assign the user to any groups.

4. Click Save.



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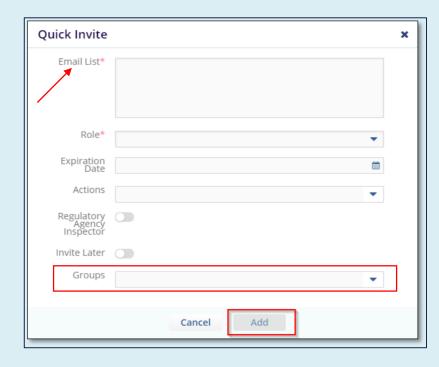
Fewer fields are available via the **Quick** Invite but multiple users can be invited this way.

Add their email to the Email List area.

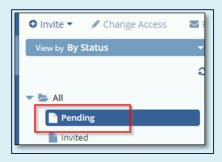
Grant access to any Groups for the users.

Click Add.

Alternately, Invite users via the **Quick** invitation method.



Invitations can be delayed by checking Invite later.



Delayed invitations can be sent by viewing users **By Status**, selecting the user, and choosing **Send Invitation** from the drop-down menu.

