

How to Assign Document Types to Responsible Departments

TI v 10.1

APPLICABLE TO:



Administrators

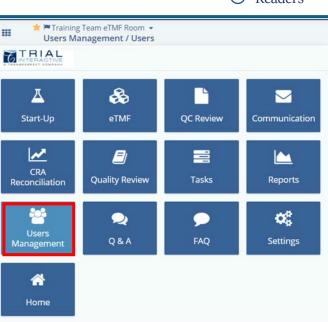


Editors

O Study Start-Up

Readers

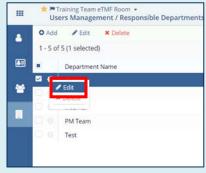
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1. Navigate to the Users Management application from the Navigation Grid (waffle)

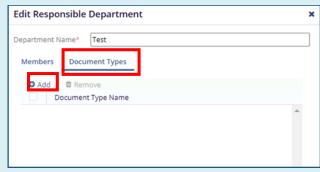


2. Click on the Responsible Department Icon on the left to open the module



3. Select the Department which you want to assign document types to by clicking the gear wheel icon and selecting Edit or by selecting Edit from the menu ribbon above the grid.

4. Select **Document Types**, then click Add to begin assigning document types to the chosen Responsible Department





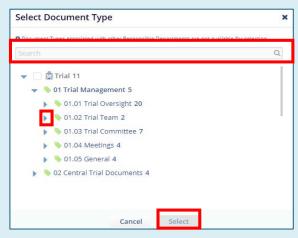
Note: This is assuming the Responsible Departments have already been created. See How to Create Responsible Departments job aid in Trial Interactive for help



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- 5. Select the document types you wish to assign by typing into the Search box, or by drilling down into folders.
- 6. Click the box next to the document type and hit **Select** to add.



Note: Document Types associated with other Responsible Departments are not available for selection.





Tip: To assign all document types associated with a particular category, click the box next to Trial, Country or Site.

The document types are now associated with the chosen **Responsible Department**.





Tip: Make sure Responsible Departments is added to your document grid view. Click on Select Columns to add