Site Visit Preparation

CTMS version 2.0

TRIAL INTERACTIVE

APPLICABLE TO:

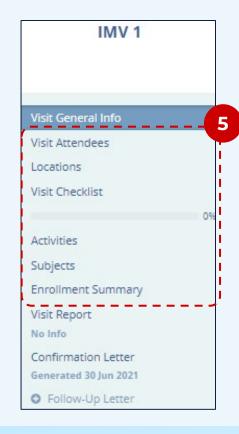
- **Company Admin**
- **Study Manager**
- **CRA**
- Log into the CTMS and click on Studies in the Navigation Links at the left side of the screen.
- Click on the Study Name and navigate to Sites.

Click on the name of the site to be visited and select Site Visits in the Navigation Links at the left side of

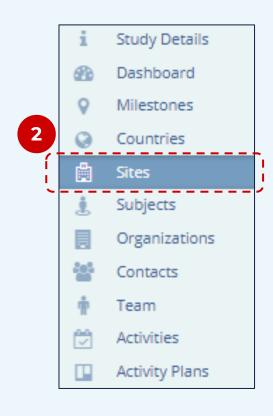
the screen.



Prepare for the visit by reviewing each category listed at the left side of the screen (Attendees, Locations, etc.)







Select a Site Visit by clicking on the name of the visit.



Note: Requirements for these menus will vary based on internal policies and procedures. Please refer to any internal documentation for specifics for your organization.