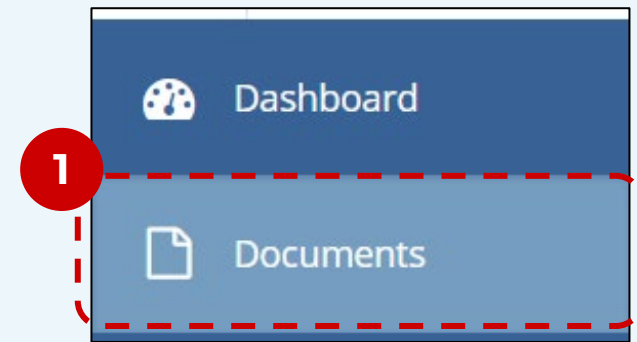


## APPLICABLE TO:

- Admin
- Manager
- Editor
- Reader
- eTMF
- Collaborate

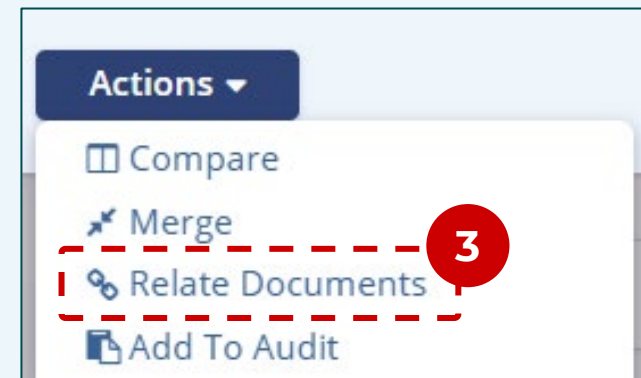
**1** Navigate to the **Documents** module.



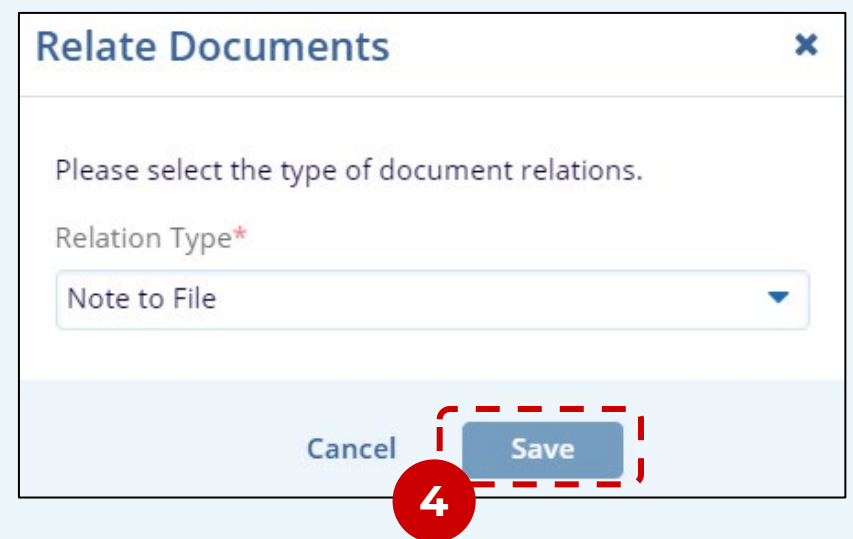
**2** Identify documents you wish to relate, move them to the **Documents Cart**.



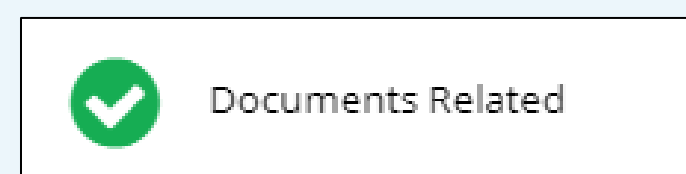
**3** In the Documents Cart, expand **Actions** and select **Relate Documents**.



**4** Select the *Relation Type* (think of it as the reason for relating), then click **Save**.



**5** Successful completion is confirmed via notification.



- 6 To see document relations, check the **Related** subpanel in the Metadata pane.

