How to Invite Room Users





APPLICABLE TO:

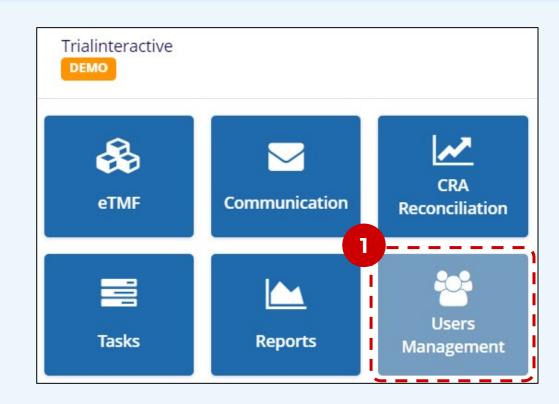
AdminManagerEditor

• eTMF

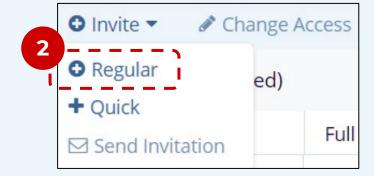
Collaborate

Reader

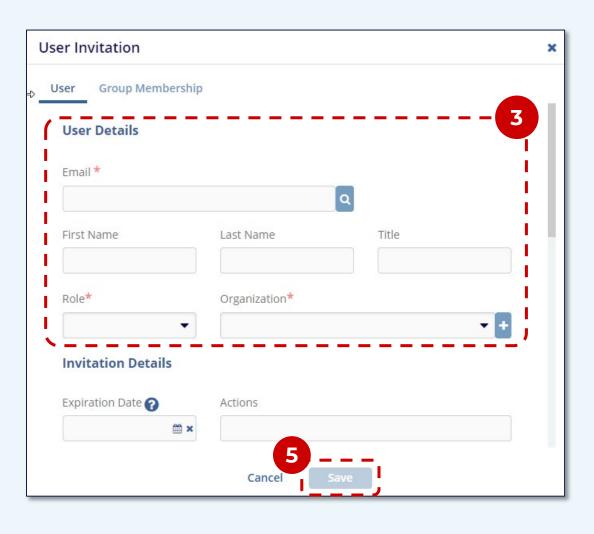
Enter the room and navigate to the Users Management panel via the Navigation Grid.



Expand the **Invite** tray and select **Regular**.



- 3 Complete the user profile fields.
- 4 Consider optional changes such as Group Membership, Invite Later, Actions, etc.
- Click **Save** when ready.

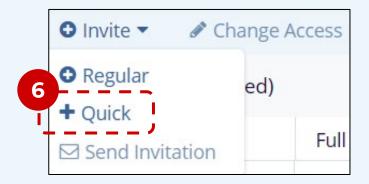


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6 If you wish to add multiple users (of the same role) at once, choose the Quick invite option.



- 7 List the **email address** for each user.
- 8 Select the assigned **role**.
- 9 Add any group affiliation, or other optional characteristics.
- 10 Click Add to confirm invites.

